CONTENTS

1 Scope 11
1.1 General applicability 11
1.2 Exclusions 11
1.2.1 Prior and post activities 11
1.2.2 Regulated industries 11
1.2.3 Safety Instrumented Systems 11
1.2.4 Manufacturing Execution Systems 11
2 Normative references 11
3 Definitions of Terms and Abbreviations 12
3.2 Abbreviations – for terms not otherwise defined 14
4 Testing of automation systems 15
5 Factory Acceptance Test (FAT) 18
5.1 Performance 18
5.2 Pre-FAT activities 18
5.2.1 Vendor tests 18
5.2.2 Documentation 18
5.2.3 Test plan 18
5.2.4 Test schedule 19
5.3 FAT Punch List 19
5.3.1 Correction 20
5.3.2 Correction after FAT 20
5.4 Documentation of FAT 20
5.4.1 FAT report 20
5.4.2 FAT documentation 20
5.5 FAT completion 21
6 Site Acceptance Test (SAT) 21
6.1 Performance 21
6.2 Pre-SAT activities 21
6.2.1 Test Plan 21
6.2.2 Test schedule 22
6.3 SAT Punch List 22
6.3.1 Correction 23
6.3.2 Correction after SAT 23
6.4 Documentation of the SAT 23
6.4.1 SAT report 23
6.4.2 6.4.2 SAT Documentation 23
6.5 SAT Completion 24
7 Site Integration Test (SIT) 24
7.1 Performance 24
7.2 Pre-SIT activities 24
7.2.1 Test Plan 24
7.2.2 Test schedule 25
7.3 SIT Punch list 25

7.3.1 Correction 25
7.3.2 Correction after SIT 25
7.4 Documentation of the SIT 26
7.4.1 SIT report 26
7.4.2 SIT Documentation 26
7.5 SIT Completion 26
Annex A Factory Acceptance Testing Checklist 27
Annex B Site Acceptance Testing Checklist 33
Annex C Site Integration Testing Checklist 35

FIGURES

Figure 1 – Diagram depicting typical sequence of events for FAT, SAT and SIT with respect to the project milestones 15
Figure 2 – Diagram depicting the relationship for the SAT and SIT between the BPCS and subsystems 16
Figure 3 – Diagram depicting the relationship between the FAT, SAT and SIT with the relevant plant levels 17